

CCH Access™ Tax
2019-5.4
Release Notes

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CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2019-5.4

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Tax Updates

Fiduciary

Roll Forward - An issue with Form 8990 carryovers displaying with the incorrect passthrough activity has been resolved. Note that if more than one activity is present with a passthrough entity with Form 8990 carryovers, the carryover data will display with the first activity. A Pro Forma Note will issue in affected returns.

Tax Product Updates

Individual (1040) Product Updates

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Colorado Electronic Filing

Direct debit allowed for returns on extension.

Corporation (1120) Product Updates

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Kentucky Consolidated Electronic Filing

When e-filing a Kentucky Combined return, only the consolidated level needs to be exported for electronic filing. Currently, it allows export of subsidiary levels for combined returns. An update has been made on this release to automatically turn off subsidiary level returns for 720U when filing a Kentucky Combined return. Each level of the return has to be recalculated before exporting.

S Corporation (1120S) Product Updates

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Texas

Diagnostic 11189 no longer issues when preparing the fiscal forms.

Partnership (1065) Product Updates

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California

Form 592-PTE now prints the entity name when it is a Grantor Trust.

Exempt Organization (990) Product Updates

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Minnesota

Form M4NP, Line 1 includes the total of all Form 990-T, Schedule M, Line 29. An input override for Form M4NP, Line 1 has been added on Minnesota > Unrelated Business Income Tax Return > General Information > Minnesota UBIT General Information.

New York

New York posted a new schema version that is effective immediately. The change affect Form CT-400. The updated schema version is available on 2019-5.4 and all returns must be recalculated and resubmitted on this release.